



INTRODUCTION

- Sustainable infrastructure development ...
 - ... researched, discussed & deliberated
 - ... low levels of development penetration still persist in Africa
 - ... not achieved through singular approach or entity
- It is time to kick into action ...

... considering ALL technical, social, environmental, financial and institutional concerns to address Africa's overall infrastructure and developmental backlog



IMPACT ON SUSTAINABLE DEVELOPMENT

Africa infrastructure review

- Infrastructure development contribute to >50% of recent growth
- Funding requirement of \$90bn/a; shortfall of \$50bn/a
- Institutional, regulatory & administrative reforms at <50%

Developmental agenda

- Ensure developmental efforts target optimized and sustained impact
- 17 Sustainable Development Goals (SDG) Sept 25th, 2015

Development finance and investment

- Absence of a pipeline of well-prepared bankable projects
- Responsible investment practices environ, social & corporate governance

Consulting engineering industry

- Rapid consolidating of international consulting industry
- Local industry fragmented cultures, political/legal, capabilities & indigenisation requirements



GAMA POSITION & RESPONSE

- GAMA members predominantly technical ... but 1st hand knowledge of local development challenges
- Long term sustainability of consulting industry on the continent under threat ... mainly due to fragmentation
 - Negative impact on sustainable infrastructure development
- Consider proactive approach to partnering and alternative regional delivery models
 - International firms and donors seeking local partners & increased local participation
 - Local social, environmental & technical solutions; preferably multicountry



ALTERNATIVE PARTNERSHIP CONSIDERATION

- Consider a regional multi-disciplinary capability offering:
 - Technical PLUS financial, environmental, socio-economic, institutional
 - Complimentary to "GAMA" technical skills and local knowledge
- GAMA members local & regional delivery platform ...
 - ... partner with <u>multi-national companies</u> onto continent
 - Expertise and corporate references to source international donor & development finance
- A deliberate focus on local economic participation and empowerment
 - Local indigenization requirements
 - Skills transfer



INFRASTRUCTURE PARTNERSHIP OFFERING ...

a combination of international, regional & local capabilities

value creation and duereward throughcalculated risk sharing

infrastructuredevelopment solutions... alt delivery models

pipeline of bankable
projects ... dev finance
institutions

development impact to improve the lives of people

INFRASTRUCTURE PARTNERSHIP PLATFORM

CORMOROS

ANGOLA

ZAMBIA

DISTANANA

DISTANANANA

DISTANANA

DISTA

... Win - Win PARTNERSHIPS

