

CESA Western Cape Presidential Webinar - Infrastructure Plan, Issues & Solutions

SANRAL WESTERN REGION APP 2021/2022

SANRAL



**BUILDING SOUTH AFRICA
THROUGH BETTER ROADS**

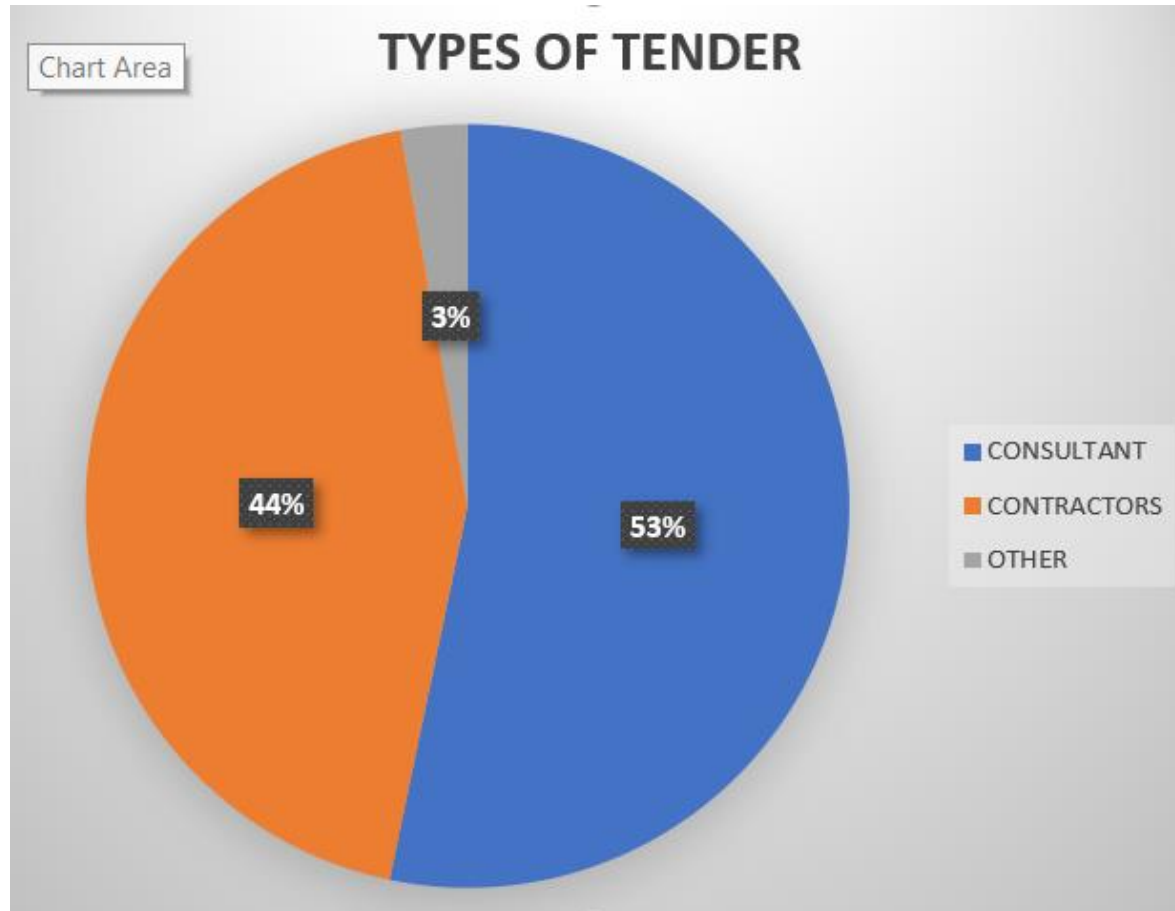
CONTENT

- 1. General Overview**
- 2. Breakdown of APP 2021/2022**
- 3. APP History and Progress**
- 4. Typical Blunders**

GENERAL OVERVIEW

- **Financial year** runs from 1 April 2021 to 31 March 2022
- **Approved annual procurement target** is currently 107 tenders
- **The approved APP** consists of consulting engineering, contractor and other (e.g., community development contracts, stationery, training etc.)

BREAKDOWN OF APP FOR 2021/2022




APP HISTORY & PROGRESS TO DATE: CONSULTANT TENDERS

	2019/2020	2020/2021	2021/2022
Advertised			29
Closed			21
Open			8
In evaluation		4	21
Awarded	1*	37	
Still to be advertised			28
Total		41	57



TYPICAL BLUNDERS DURING TENDER SUBMISSION

- **Not submitting the B-BBEE certificate**, especially when there are more than one tender closing on the same day
- **Past Performance (Annexure 1)**
 - Older than 10 years
 - PSP (consultant name) not on the Annexure 1
 - Submitting an Annexure 4
 - Client representative not signing off Section F

Continued...

ANNEX 1 - PSP PERFORMANCE REPORT										
ISSUE OF A PSP PERFORMANCE REPORT										
SECTION A: EMPLOYER INFORMATION										
ci/b Employer Number (if applicable) <input type="text"/>										
Employer Name SOUTH AFRICAN NATIONAL ROADS AGENCY SOC LTD										
SECTION B: CONTRACT DATA										
ci/b Contract Number (if applicable) <input type="text"/>										
Contract Title CONTRACT NRA.N.007-010-2011/1F										
PHASE 2: UPGRADING NATIONAL ROUTE 7 SECTIONS 1 BETWEEN ATLANTIS SOUTH (KM 26.3) AND KALBASKRAAL (KM 39.1)										
Please indicate the project stage for which assessment is made										
Project initiation					<input checked="" type="checkbox"/>					
Inception					<input checked="" type="checkbox"/>					
Concept and viability					<input checked="" type="checkbox"/>					
Design development					<input checked="" type="checkbox"/>					
Documentation & procurement					<input checked="" type="checkbox"/>					
Construction					<input type="checkbox"/>					
Close out					<input type="checkbox"/>					
Completion Date					2019		-		10	
							-		30	
SECTION C: REPORTING OFFICER'S INFORMATION										
Organisation Name SOUTH AFRICAN NATIONAL ROADS AGENCY SOC LTD										
Name of Reporting Officer Title <input type="text"/> Mr. Initials <input type="text"/> R Surname <input type="text"/> Lorio										
Designation Project Manager										
Professional Registration Body ECSA										
Registration Number <input type="text"/> 2 <input type="text"/> 0 <input type="text"/> 0 <input type="text"/> 2 <input type="text"/> 0 <input type="text"/> 0 <input type="text"/> 7 <input type="text"/> 2 <input type="text"/>										
Email lorio@nra.co.za										
Mobile <input type="text"/> 0 <input type="text"/> 8 <input type="text"/> 3 - <input type="text"/> 2 <input type="text"/> 8 <input type="text"/> 3 - <input type="text"/> 6 <input type="text"/> 1 <input type="text"/> 4 <input type="text"/> 0										
Office Telephone <input type="text"/> 0 <input type="text"/> 2 <input type="text"/> 1 - <input type="text"/> 9 <input type="text"/> 5 <input type="text"/> 7 - <input type="text"/> 4 <input type="text"/> 6 <input type="text"/> 0 <input type="text"/> 0										
Date submitted to Employer <input type="text"/> 2019 - <input type="text"/> 11 - <input type="text"/> 04										
Signature 										

Evaluation Criteria	Grading				
Definition	N/A	Poor (-1) Well below the acceptable standard of performance	Adequate (0) Meets the acceptance standard of performance	Good (1) Standard often exceeds the acceptable standard of performance	Excellent (2) Standard well above the acceptable standard of performance
STANDARD OF SERVICE (Stages)					
Stage 0 - Project Initiation			WaS0		0
Stage 1 - Inception			WaS1		0
Stage 2 - Concept and viability			WaS2		1
Stage 3 - Design development			WaS3		1
Stage 4 - Documentation and procurement			WaS4		1
Stage 5 - Construction			WaS5		0
Stage 6 - Close-out			WaS6		0
STANDARD OF SERVICE (All Stages)					
Aggregated score for Stage 0 Project Initiation (WaS0) only OR				Wa	0
Sum of Weighted Aggregate of Stages (WaS1 + WaS2 + WaS3 + WaS4 + WaS5 + WaS6)					3
D(i) = 75% Sum of weighted aggregates for Stages (0.75 x Wa)				D(i)	0,00
STANDARD OF SERVICE (Overall)					
Compliance with brief	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Adherence to budget	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reviews and reports delivered in accordance with the brief	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Sub-total					2
Aggregate (Sub-Total / 3)					0,67
D(ii) 25% Weighted aggregate of standard of service (0.25 x Aggregate score)					0,17
STANDARD OF SERVICE (Stages and Overall)					
D(iii) = D(i) + (Dii)					2,42
60% of composite evaluation (0.6 x D(iii))				D	1,45
Aggregated Score					
A + B + C + D				X	1,66
54%					
SECTION E: PSP / JV INFORMATION					
Name of main PSP	[REDACTED]				
Name of Joint Venture Partner	[REDACTED]				
Name of Joint Venture Partner	[REDACTED]				
Name of Joint Venture Partner	[REDACTED]				
Contact Person	Title	Mr.	Initials	[REDACTED]	Surname
Designation	Executive				
Professional Registration Body	ECSA				
Registration Number	8	5	0	1	8
Email	[REDACTED]				
Mobile	[REDACTED]				
Office Telephone	[REDACTED]				
I/we [REDACTED] with the Performance Assessment by the Reporting Officer					
I/we appeal the Performance Assessment by the Reporting Officer [REDACTED]					
Signature	[REDACTED]				
Date	[REDACTED]	-	[REDACTED]	-	[REDACTED]

SECTION F: EMPLOYER'S REPRESENTATIVE INFORMATION											
Contact Person	Title	Mr.		Initials	D		Surname	ERASMUS			
Designation	ENGINEERING MANAGER										
Email	erasmusd@era.co.za										
Mobile	0	8	3	2	8	3	5	9	4	3	
Office Telephone	0	2	1	9	5	7	4	6	0	0	
Date	2019		11		04						
I <input checked="" type="checkbox"/> Agree with the Reporting Officer's Assessment of the PSP Assessment Report											
Signature											
SECTION G: ADJUDICATOR'S INFORMATION (if applicable)											
Name of Adjudicator	Title			Initials			Surname				
Designation											
Email											
Mobile	0										
Office Telephone	0										
Date											
Signature											
SECTION H: OUTCOME OF ADJUDICATION (if applicable)											
	Employer's Rating	PSP's Rating				Adjudication					
Time Management	<input type="text"/>	<input type="text"/>				<input type="text"/>					
Management of Resources	<input type="text"/>	<input type="text"/>				<input type="text"/>					
Cooperative relationships	<input type="text"/>	<input type="text"/>				<input type="text"/>					
Standard of Service	<input type="text"/>	<input type="text"/>				<input type="text"/>					
I, the undersigned warrant that: - I am duly authorised to act as an Adjudicator; - In my opinion, the outcome of this adjudication represents a fair outcome.											
Signature											
Date											
On behalf of the PSP, I note the outcome of this Adjudication process.											
Signature: PSP's Representative											
Date											
On behalf of the Employer, I note the outcome of this Adjudication process.											
Signature: Employer's Representative											
Date											

• Sworn Affidavit: Incomplete or incorrectly completed

B-BBEE EXEMPTED AFFIDAVIT FOR EXEMPTED MICRO ENTERPRISES
(ISSUED IN TERMS OF THE AMENDED CONSTRUCTION SECTOR CODE)
(Gazette Vol. 630 No. 41287)
Issued in terms of paragraph 3.6.2.4.1 (B)

I, the undersigned,

Full names and surname		This must be completed
Identity number		This must be completed

Hereby declare under oath as follows:

The correct position must be selected

- The contents of this statement are to the best of my knowledge a true reflection of the facts.
- I am a Member / Director / Owner of the following enterprise and am duly authorized to act on its behalf.

The correct trading name must be completed

Enterprise Name:		This must be completed
Trading Name (If Applicable):		The correct legal name must be completed
Registration Number:		The correct registration number must be completed
Physical Address:		
Type of Entity (CC, (Pty) Ltd, Sole Prop etc.):		
Nature of Construction Business: <i>Indicate the applicable category with a tick.</i>	<div style="display: flex; justify-content: space-around;"> <div style="border: 1px solid red; padding: 2px;">BEP (Built Environment Professional)</div> <div>Contractor</div> <div>Supplier</div> </div>	Only this option is applicable for this tender
Definition of "Black People"	As per the Broad-Based Black Economic Empowerment Act 53 of 2003 as Amended by Act No 46 of 2013 "Black People" is a generic term which means Africans, Coloureds and Indians – who are citizens of the Republic of South Africa by birth or descent; or who became citizens of the Republic of South Africa by naturalization before 27 April 1994; or after 27 April 1994 and who would have been entitled to acquire citizenship by naturalization prior to that date."	
Definition of "Black Designated Groups"	"Black Designated Groups" means: (a) unemployed black people not attending and not required by law to attend an educational institution and not awaiting admission to an educational institution; (b) Black people who are youth as defined in the National Youth Commission Act of 1996; (c) Black people who are persons with disabilities as defined in the Code of Good Practice on employment of people with disabilities issued under the Employment Equity Act; (d) Black people living in rural and under developed areas; (e) Black military veterans who qualifies to be called a military veteran in terms of the Military Veterans Act 18 of 2011;"	

3) I hereby declare under Oath that as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,

- The Enterprise is _____ % Black Owned
- The Enterprise is _____ % Black Female Owned
- The Enterprise is _____ % Owned by Black Designated Group (provide Black Designated Group Breakdown below as per the definition in the table above)

This must be completed

- Black Youth %
- Black Disabled %
- Black Unemployed %
- Black People living in Rural areas %
- Black Military Veterans %

This must be completed if applicable, if not please indicate with zero (0)

This must be completed with day, month & year e.g.: 27 March 2021

Based on the Financial Statements/Management Accounts and other information available on the latest financial year-end of _____ the annual Total Revenue was less than the applicable amount confirmed by ticking the applicable box below.

BEP	R1.8 million	
Contractor	R3.0 million	
Supplier	R3.0 million	

This must be completed by means of selecting one option

If the turnover exceeds the applicable amount in the table above then this affidavit is no longer applicable and an EME certificate must be obtained from a rating agency accredited by SANAS or when applicable a B-BBEE Verification Professional Regulator appointed by the Minister of Trade and Industry.

- Please Confirm on the below table the B-BBEE Level Contributor, by ticking the applicable box below.

100% Black Owned	Level One (135% B-BBEE procurement recognition level)	
At least 51% Black Owned	Level Two (125% B-BBEE procurement recognition level)	
At least 30% Black Owned	Level Four (100% B-BBEE procurement recognition level)	
Less than 30% Black Owned	Level Five (80% B-BBEE procurement recognition level)	

This must be completed by means of selecting one option

3. I know and understand the contents of this affidavit and I have no objection to take the prescribed oath and consider the oath binding on my conscience and on the Owners of the Enterprise which I represent in this matter.
4. The sworn affidavit will be valid for a period of 12 months from the date signed by commissioner.

Deponent Signature: _____

Date: _____

Commissioner of Oaths
Signature & stamp

+ Date



These two dates **must** be on the same date

- **Key persons requirements:** Refer to C3.1.11
- **Normalised hours:** Not submitting the same hours for your Technical and Financial submission
- **Faulty CD / Flash drives:**
Please check that it can open,
That you saved information on it,
Labelling it incorrectly e.g. financial as technical
and visa versa.



THE END