

ROLE OF DBSA IN INFRASTRUCTURE DEVELOPMENT IN AFRICA



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PRIORITY MARKETS AND ACTIVITIES

Our mandate is to promote economic growth and regional integration for sustainable development projects and programmes in Sub-Saharan Africa.



Project development advisory services	Project finance	Accelerating infrastructure delivery	Programme implementation
Services			
<ul style="list-style-type: none"> • Project identification • Feasibility assessments • Technical assistance • Financial structuring • Project preparation funds 	<ul style="list-style-type: none"> • Debt • Mezzanine finance • Limited and non-recourse lending • Guarantees 	Managing the design and construction of key projects in the education, health and housing sectors	Project management support, including to the Jobs and Green Funds
Key target markets			
<ul style="list-style-type: none"> • Municipalities • Public-private partnerships • Public-public partnerships • Regional integration 	<p>South Africa</p> <ul style="list-style-type: none"> • Municipalities • State-owned enterprises • Public-private partnerships • Public-public partnerships • Private sector <p>Outside South Africa</p> <ul style="list-style-type: none"> • State-owned enterprises • Public-private partnerships 	<p>National and provincial government departments</p> <p>Countries of operations</p>	<p>National and provincial government departments</p> 

OUR HISTORY

DBSA celebrates 40 years of impact this year, having demonstrated progress through supporting the development of economic and social infrastructure



- DBSA commenced operations in February 1984. The bank went on to provide loan and grant financial development interventions worth R40.5 billion between 1983 and 1993.

Recent Impact

- During the past decade alone the bank, through its infrastructure build process, has built and refurbished 726 schools; completed 404 health facilities and 456 social houses.

Demonstrating Progress

- The bank has contributed to the remarkable development impact by facilitating the creation of more than 37 000 jobs in 2022, compared with only 300 jobs in 1994 and supporting small black-owned businesses to the tune of R3.2 billion compared with R10.5 million in 1994.



DBSA TODAY

Today, the DBSA is working on an infrastructure project pipeline worth more than R155 billion across its various divisions.

Among African development finance institutions, the DBSA is rated at the prestigious A-category for the past five years. Similarly, auditors have granted the DBSA unqualified annual audit opinions since its inception.

OUR DEVELOPMENT POSITION

We drive economic growth through economically and environmentally sustainable investments in infrastructure.



PURPOSE

- Our purpose is to 'Build Africa's Prosperity' by driving inclusive growth and finding innovative solutions that spur socio-economic development across the African continent. Underpinning this purpose is our Development Position, which outlines the ethos of the DBSA and forms the departure point from which we deliver on our mandate.

FOCUS

- Our focus is on driving sustainability through innovative solutioning and remaining financially sustainable while accelerating development outcomes. Our development position is critical to the DBSA's long-term trajectory and defines the boundaries of our direction on development and development impact. Our development position is reflected as follows:

SUSTAINABILITY

The DBSA contributes to a **Just Transition** toward a renewed and inclusive economy, and society that embodies resilience, regeneration, and transcends current trajectories. As a sanctuary for development practitioners, the DBSA holds this to be the transformative change needed to realise **a prosperous, integrated and resource efficient continent**. This stance progressively advances the common goals for sustainable and equitable wellbeing. The DBSA will work in partnerships to co-produce impactful development solutions and the sustained platforms of an enabling environment for participation, a sense of purpose, empowerment and deep connections. The DBSA will bend the arc of history through our continued multifaceted **investments in sustainable infrastructure and human capacity development**.

OUR STRATEGY



Infrastructure development is a critical pillar improving lives of citizens of the region

- Infrastructure is critical in unlocking inclusive **economic growth for the emerging economies** within the continent.
 - It is also pivotal to achieving the sustainable development goals which aim to **reduce unemployment, poverty and inequality**, address climate change and ensure prosperity for countries and all citizens who live in them
- Development Bank of Southern Africa (DBSA) established the **IPP Office** with The Department of Mineral Resources and Energy (DMRE), National Treasury (NT) It is a key procurement vehicle for delivering on the national renewable energy capacity building objectives;
 - It has been an undisputed success in terms of capacity, investment and price outcomes. Since 2011 a total of **6 328 Megawatts** of wind, solar photovoltaic and other RE generation capacity has been procured, amounting to **USD 20.5 billion in investment**.



OUR PRODUCTS

We support project from early-stage feasibility to building and maintenance through funding and other services



PROJECT PREPARATION

- We provide clients with expertise and funding for **early-stage project preparation**, ensuring that projects reach financial close and are implemented.

FUND MANAGEMENT

- As one of Africa's leading development finance institutions, it is our responsibility to promote inclusive and sustainable socio-economic development and growth. To achieve this, we **mobilise funding for infrastructure development** that fuels transformation across the African continent.

PROGRAMME DEVELOPMENT

- The DBSA has a track record in **programme management and development** which has facilitated the acceleration and realisation of development impact from projects.

PLANNING

- We assist municipalities to **develop sound infrastructure plans** across all priority sectors that identify sustainable projects for funding from government grants and private sector financing.

CLIMATE FINANCING

- We **mobilise funding** which will be used for the purpose of developing sustainable and environmentally-friendly infrastructure solutions.

BUILD AND MAINTENANCE

- The proper **management of infrastructure**, which includes maintenance and refurbishment is a critical component of the infrastructure value chain.
- Our service offering to our clients includes **Implementing agent services** such as design, construction, upgrades, refurbishment and maintenance of infrastructure projects.

FINANCING

Our key purpose is addressed primarily through providing financing solutions tailored to address developmental aspects not addressed by commercial financing

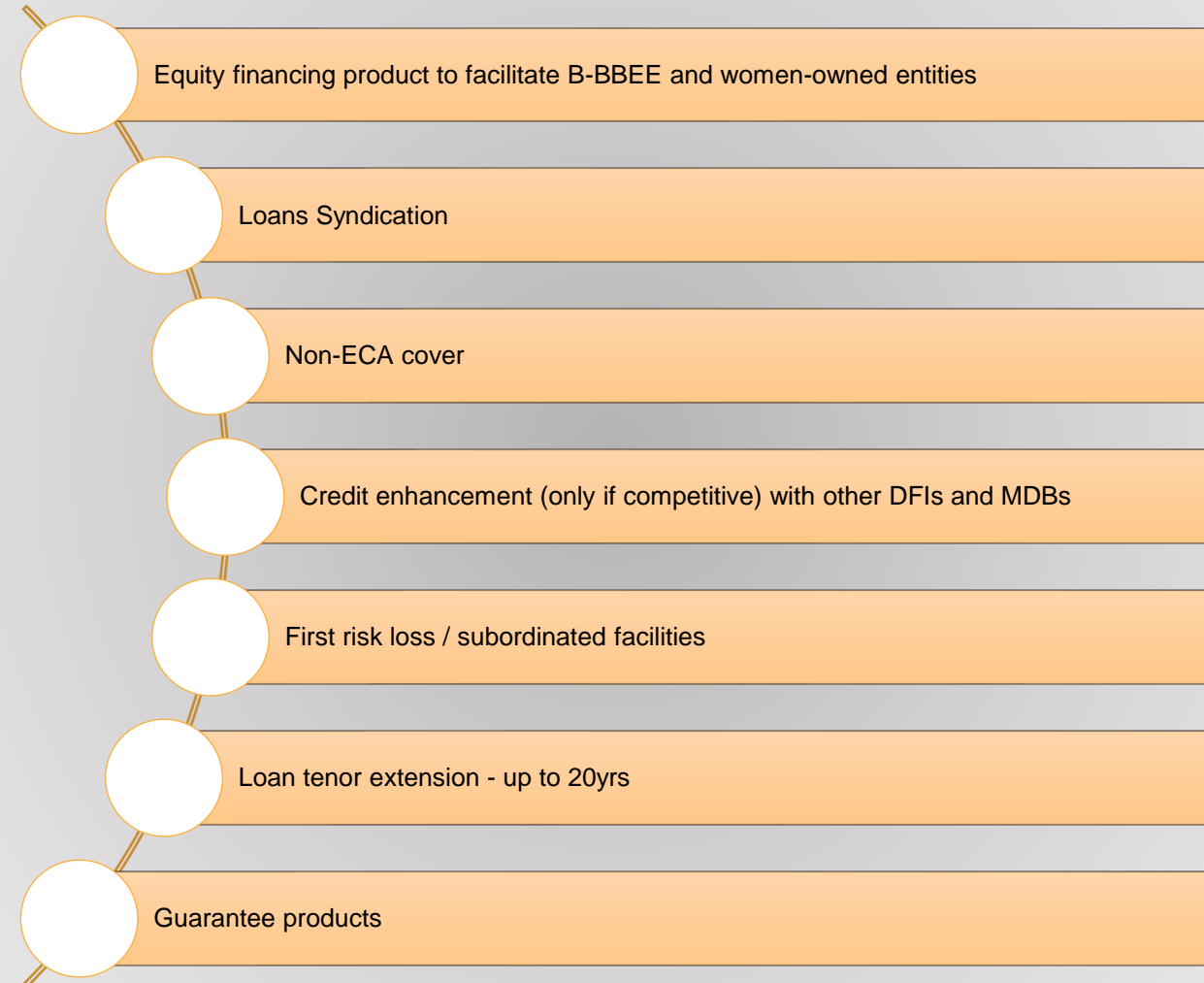


DBSA finances projects in

Water and Sanitation	Transport Logistics (Road, Rail, Ports)
Energy; Environment and Technology & ICT	Health, Education and Housing

- In addition to loan financing, DBSA has developed bespoke products that support key initiatives aimed at addressing market failure and benefiting socio-economic inclusivity.

CONCESSIONAL FINANCING PRODUCTS





THANK YOU

www.dbsa.org